NYCFE Lunch and Learn Webinar Panelist Bios



Donna Olah-Reiken - **Founder and CEO of Preferred Small Business Solutions**

Donna Olah-Reiken is the Founder and CEO of Preferred Small Business Solutions and Preferred Business Management Solutions, where she combines decades of financial expertise with a background in computer science and a passion for technology. A Certified Daily Money Manager, Donna works with individuals, families, and businesses to bring clarity, organization, and strategy to complex financial matters.

Donna has been an early adopter of artificial intelligence within her organizations, integrating AI into workflows to improve efficiency, strengthen processes, analyze information, and reduce administrative burden. She is also the Founder of Olah Network, a client-centric professional community that brings together the people, expertise, and resources needed to support busy professionals, aging and vulnerable populations.

Donna currently serves as President of the Greater New York Chapter of the American Association of Daily Money Managers and has been recognized as an Insightful Accountant Top 100 ProAdvisor 2025 and 2026 and one of Ignition's Top 50 Women in Accounting.



Mike Gargiulo - **Managing Member** – **MRG Solutions, LLC**

Mike Gargiulo is the managing member of MRG Solutions, LLC, where he combines his 34
years of experience as an educational administrator for large public school districts, including 15+ years as a secondary school teacher, with a passion for helping people manage their daily finances and life affairs.
His work as a Daily Money Manager (or Personal Financial Assistant) started when his mother was diagnosed with Alzheimer's in 2018. Since then, Mike has served in a fiduciary role for his mother as her Power of Attorney, Trustee, Executor, and Health Care Proxy. Among the many tasks that he undertakes for his mother, he has successfully concluded Medicaid Fair Hearings and External Appeals on her behalf.
Mike built his business on the belief that helping people in need is the highest calling a person can aspire to. Every day, Mike makes a difference in his clients' lives by doing what clients can't, won't, or shouldn't do with their day-to-day finances and life affairs, serving as an independent fiduciary and daily money manager.
Mike currently serves as the co-facilitator of the Fiduciary Practice Connect group for the
American Association of Daily Money Managers (AADMM). As a Court Evaluator for the Suffolk County Courts, he serves as the court's "eyes and ears" while researching, reporting, and testifying in guardianship proceedings. He recently gave an on-site, pro bono educational presentation to patrons of the West Islip Public Library on preventing financial fraud. He is an avid reader, father of two grown daughters, and member of several industry associations that serve the elderly and their caretakers.

Confirming Law Enforcement Panelist soon…

Moderator



Dora Gomez, Certified Fraud Examiner, CRMA, GRCP, GRCA

Dora Gomez is an internationally respected leader in fraud examination, internal audit, and enterprise risk management. As Chairwoman of the New York Chapter of the Association of Certified Fraud Examiners (NYCFE), she brings decades of experience driving strategic anti-fraud initiatives across global financial institutions. Her transformative leadership roles at AXA Group, Wolters Kluwer's Corporate Legal Services, and EY's Financial Crimes and Compliance practice have shaped industry standards and empowered organizations to strengthen controls and mitigate risk. Her leadership continues to shape the future of fraud examination and compliance excellence.

Dora earned her Master of Science in Business and Information Systems at NJIT and BBA in Accounting from Pace University. Beyond her professional commitments, Dora is deeply engaged in fostering collaboration and knowledge-sharing within her industry. She is the current Chairwoman for the Justice for Fraud Victims Project (JFVP), Member of Pace University's Seidenberg Cybersecurity Advisory Board, Board Member of NJIT's Ying Wu College of Computing, and Member of the ACFE's CFE Exam Development Committee. Dora has served on the Board of the NYCFE since 2013. In 2023, she was honored with the prestigious Distinguished Achievement Award by the ACFE's President and CEO, a testament to her exemplary leadership and unwavering commitment to combating fraud and enhancing financial integrity.